

Press Release

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Field Solutions Launches Finlex Proposal Manager and Reporting Services

Product Update News

Field Solutions is pleased to announce that Finlex, the well established asset and consumer finance administration software platform targeted at SME finance providers, has recently been enhanced with two major additions to its core portfolio management package.

Proposal Manager

This latest Finlex module will allow funders to streamline their new business processing with the flexibility to manage all stages of proposal handling which will improve the visibility of proposal progress and provide both control and improved efficiency over credit operations.

Proposal Manager has a highly configurable workflow which can be set up to suit both simple and more complex new business data capture, underwriting, document production and payout processing.

For Finlex contract management users, Proposal Manager shares the same database so that once a proposal has been loaded, any information can be added, avoiding any re-keying or duplication of information. The visibility of a proposal audit trail ensures that all tasks are handled in a timely manner.

All new business notes and documentation in the credit process are automatically available to users of Proposal Manager. This is very useful when handling customer service queries and considering any requests for additional credit terms or adjustments to existing facilities.

Reporting Services

Finlex and Proposal Manager are now being delivered with an upgraded reporting and analysis tool known as Reporting Services which includes all the standard Finlex reports. In addition it can produce graphical reports with drill down facilities for ease of access to and improved visibility of information.

Finlex Reporting Services will also provide the user with the ability to generate ad hoc reports for analysis of new business, portfolio performance, KPI's and other key measures.

Commenting on these developments, Johnnie Halliday, Sales and Marketing Director at Field Solutions, said "The initial client feedback has been very positive with the first go live of Proposal Manager due during the summer. This new module can be delivered on a standalone basis or as part of Finlex and will provide financiers with a much greater degree of control and efficiency over their new business process. Reporting Services will give our clients and other lessors a modern and flexible MIS platform."

Field Solutions Information

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